

Confidential Financial Evaluation

Account #: _____

Last Name _____ First _____ Middle Initial _____

Date of Birth _____ Social Security # _____ Telephone #: _____

Address: _____ How long? _____

City _____ State _____ Zip Code _____

| List Spouse and Children living in household: | | | Monthly SSI/SSD Income Received for Each Person | |
|---|------------|---------------|---|--|
| Last Name | First Name | Date of Birth | Social Security Number | |
| | | | | |
| | | | | |
| | | | | |

Have you qualified for financial assistance at Blount Memorial in the last 12 months? _____

Have you filed or are you considering a lawsuit that may include your hospital bill? _____

| | | |
|-----------------------|-----------------------------|----------------------|
| Employer _____ | Date of Hire _____ | Telephone # _____ |
| Hourly Wage _____ | Hours worked per week _____ | Monthly Income _____ |
| Spouse Employer _____ | Date of Hire _____ | Telephone# _____ |
| Hourly Wage _____ | Hours worked per week _____ | Monthly Income _____ |

If you are self employed, please complete the following:

| Self Employment Name of Person | Type of Business or Profession including Product or Service | Total Receipts or Sales | Average Monthly Profit |
|--------------------------------|---|-------------------------|------------------------|
| | | | |
| | | | |

Copy of Quarterly IRS 1040 forms and previous year Schedule C Profit or Loss from Business must be provided

| |
|--|
| Are you an adult living with your parent/guardian or family member? _____ |
| Does your parent/guardian claim you as an IRS dependent? _____ If yes, please provide the following: |
| Father's Hourly Wage _____ Hours worked per week _____ Annual Income _____ |
| Mother's Hourly Wage _____ Hours worked per week _____ Annual Income _____ |

Other Income (please provide monthly amount received from any of these)

| | | | |
|----------------------|------------------|------------------------------|---------------------|
| Food Stamps | SSI / SSD | Other Disability | Unemployment |
| \$ _____ | \$ _____ | \$ _____ | \$ _____ |
| Child Support | Alimony | Retirement / Pensions | |
| \$ _____ | \$ _____ | \$ _____ | |

Who pays or assists you in paying for your household expenses: _____

Account #: _____

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Please provide an estimated balance for the following:

| | | | |
|-------------------------|------------------------|--|---------------------|
| Regular Checking | Regular Savings | Stocks | Money Market |
| \$ _____ | \$ _____ | \$ _____ | \$ _____ |
| CDs | Bonds | 401K / IRA / TSA / Retirement Savings | |
| \$ _____ | \$ _____ | \$ _____ | |

| <i>Listing of Assets</i> | <i>Property Assessment Value</i> | <i>Outstanding Debt/Liability</i> | <i>Net Value (Market Value less Debt)</i> |
|---|----------------------------------|-----------------------------------|---|
| Primary Residence (Own or Purchasing) Number of Acres _____ | \$ _____ | \$ _____ | \$ _____ |
| Are you Renting? Yes _____ No _____ | | | |
| Automobiles: Auto 1 Model/Year _____ Auto 2 Model/Year _____ | \$ _____ | \$ _____ | \$ _____ |
| Other Property / Business / Rental Name of Properties _____ Location/Address: _____ _____ | \$ _____ | \$ _____ | \$ _____ |
| Farm and/or Business Equipment Description of assets: _____ _____ | \$ _____ | \$ _____ | \$ _____ |

To the best of my knowledge the following information is factual. I acknowledge that in accordance with Statue 817.50, I understand that providing false information to defraud a hospital for purposes of obtaining goods or services is a misdemeanor in the second degree. I hereby authorize Blount Memorial Hospital to verify any of the above information.

Patient/Guarantor Signature _____ Date _____

Signature of Witness _____ Date _____

Submit Verification of Income and Assets with this application within 14 Business Days