

# Confidential Financial Evaluation

Account #: \_\_\_\_\_

Last Name \_\_\_\_\_ First \_\_\_\_\_ Middle Initial \_\_\_\_\_

Date of Birth \_\_\_\_\_ Social Security # \_\_\_\_\_ Telephone #: \_\_\_\_\_

Address: \_\_\_\_\_ How long? \_\_\_\_\_  
City State Zip Code

List Spouse and Children living in household:		Date of Birth	Social Security Number	Monthly SSI/SSD Income Received for Each Person
Last Name	First Name			

Have you qualified for financial assistance at Blount Memorial in the last 12 months? \_\_\_\_\_

Have you filed or are you considering a lawsuit that may include your hospital bill? \_\_\_\_\_

Employer _____	Date of Hire _____	Telephone # _____
Hourly Wage _____	Hours worked per week _____	Monthly Income _____
Spouse Employer _____	Date of Hire _____	Telephone# _____
Hourly Wage _____	Hours worked per week _____	Monthly Income _____

**If you are self employed, please complete the following:**

Self Employment Name of Person	Type of Business or Profession including Product or Service	Total Receipts or Sales	Average Monthly Profit

**Copy of Quarterly IRS 1040 forms and previous year Schedule C Profit or Loss from Business must be provided**

Are you an adult living with your parent/guardian or family member? \_\_\_\_\_

Does your parent/guardian claim you as an IRS dependent? \_\_\_\_\_ If yes, please provide the following:

Father's Hourly Wage \_\_\_\_\_ Hours worked per week \_\_\_\_\_ Annual Income \_\_\_\_\_

Mother's Hourly Wage \_\_\_\_\_ Hours worked per week \_\_\_\_\_ Annual Income \_\_\_\_\_

**Other Income** (please provide monthly amount received from any of these)

Food Stamps	SSI / SSD	Other Disability	Unemployment
\$	\$	\$	\$
Child Support	Alimony	Retirement / Pensions	
\$	\$	\$	

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Who pays or assists you in paying for your household expenses: \_\_\_\_\_

## ASSETS

Please provide an estimated balance for the following:

<b>Regular Checking</b>	<b>Regular Savings</b>	<b>Stocks / Bonds</b>	<b>Money Market</b>
\$	\$	\$	\$
<b>CDs</b>	<b>HSA / HRA / FLEX Spending Acct</b>	<b>401K / IRA / TSA / Retirement Savings</b>	
\$	\$	\$	

<i>Property and Equipment</i>	<i>Property Assessment Value</i>	<i>Outstanding Debt/ Liability</i>	<i>Net Value (Market Value less Debt)</i>
Primary Residence (Own or Purchasing) Number of Acres _____	\$	\$	\$
Other Property / Business / Rental  Name of Properties _____  Location/Address: _____	\$	\$	\$

<b>Monthly Household Expense</b>	<b>Amount</b>	<b>Balance Overdue</b>	<b>Other Monthly Expense (Name and type of debt)</b>	<b>Amount</b>	<b>Balance Owed</b>
Rent/Mortgage			Utilities		
Food			Cell Phone / Other		
Automobile			Motor vehicle Insurance		
Credit Cards / Other			(do not include Blount Memorial) <b>Medical Bills</b>		
<b>Total:</b>			<b>Total:</b>		

To the best of my knowledge the following information is factual. I acknowledge that in accordance with Statue 817.50, I understand that providing false information to defraud a hospital for purposes of obtaining goods or services is a misdemeanor in the second degree. I hereby authorize Blount Memorial Hospital to verify any of the above information.

Patient/Guarantor Signature \_\_\_\_\_ Date \_\_\_\_\_

Spouse or Witness Signature \_\_\_\_\_ Date \_\_\_\_\_

Account #: \_\_\_\_\_

**Submit Verification of Income and Assets with this application within 14 Business Days**

920-6 Assistance Request (Revised 09-2017)