



**Blount Memorial  
Hospital**

907 East Lamar Alexander Parkway  
Maryville, TN 37804-5016 865-983-7211

Place Patient

Label Here

### Medicare Secondary Payor Questionnaire

Account #: \_\_\_\_\_ Patient: \_\_\_\_\_ Date: \_\_\_\_\_

Employee: \_\_\_\_\_ Completed by: \_\_\_\_\_ Relation: \_\_\_\_\_

Is the Patient receiving Black Lung Benefits? NO / YES, date began: \_\_\_/\_\_\_/\_\_\_

Are the services to be paid by a government research program? NO / YES

GOVERNMENT RESEARCH PROGRAM WILL PAY PRIMARY BENEFITS FOR THESE SERVICES

Has the Department of Veterans Affairs (DVA) authorized and agreed to pay for care at this facility? NO / YES

Was the illness/injury due to work-related accident/condition? NO / YES

Was illness/injury due to a non-work-related accident? NO / YES

If yes, complete:

Date of injury/illness: \_\_\_/\_\_\_/\_\_\_

Workers' Comp Insurance? NO / YES

No-fault Insurance? NO / YES

Liability Insurance? NO / YES

ID /Claim Number: \_\_\_\_\_

Policyholder's Name: \_\_\_\_\_

Insurance Name: \_\_\_\_\_

Insurance Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

WC IS PRIMARY PAYER ONLY FOR CLAIMS FOR WORK-RELATED INJURIES OR ILLNESS. NO FAULT INSURER IS PRIMARY PAYER ONLY FOR THOSE SERVICES RELATED TO THE ACCIDENT. LIABILITY INSURANCE IS PRIMARY PAYER ONLY FOR THOSE SERVICES RELATED TO THE LIABILITY SETTLEMENT, JUDGMENT, OR AWARD.

Is the Patient entitled to Medicare based on:

Age: NO / YES

Disability: NO / YES

End Stage Renal Disease (ESRD): NO / YES

If yes to ESRD, complete:

Has the patient received a kidney transplant? NO / YES: date: \_\_\_/\_\_\_/\_\_\_

Has the patient received maintenance dialysis treatments?

NO / YES: start date: \_\_\_/\_\_\_/\_\_\_



If patient participated in a self dialysis training program,  
provide training start date: \_\_\_/\_\_\_/\_\_\_

Is patient within the 30-month Coordination of Benefits period?  
NO / YES: start date: \_\_\_/\_\_\_/\_\_\_

Is the patient entitled to Medicare on the basis of either ESRD & age or  
ESRD & disability NO / YES

Was initial entitlement to Medicare (simultaneous or dual entitlement) based on  
ESRD? NO / YES

Does the working aged or disability MSP provision apply? NO / YES

PLEASE NOTE THAT BOTH "AGE" AND "ESRD" OR "DISABILITY" AND "ESRD" MAY BE SELECTED  
SIMULTANEOUSLY. AN INDIVIDUAL CAN NOT BE ENTITLED TO MEDICARE BASED ON "AGE"  
AND "DISABILITY" SIMULTANEOUSLY. PLEASE COMPLETE ALL PARTS ASSOCIATED WITH THE  
PATIENT'S SELECTIONS.

**Is the Patient currently employed:**

No: \_\_\_ Never employed.  
No: \_\_\_ Retired from employment, retirement date: \_\_\_/\_\_\_/\_\_\_  
Yes: \_\_\_ Carry Insurance at work? If yes, more than 20 employees?

**Is the Patient's Spouse currently employed?**

No: \_\_\_ Never employed.  
No: \_\_\_ Retired from employment, retirement date: \_\_\_/\_\_\_/\_\_\_  
Yes: \_\_\_ Carry Insurance at work? If yes, more than 20 employees?

**Is the Patient's Family Member currently employed?**

No: \_\_\_ Never employed.  
No: \_\_\_ Retired from employment, retirement date: \_\_\_/\_\_\_/\_\_\_  
Yes: \_\_\_ Carry Insurance at work? If yes, more than 20 employees?

**If the Patient or Spouse is employed, complete:**

Employer Name: \_\_\_\_\_  
Employer Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Carry Insurance thru work? No: \_\_\_ Yes: \_\_\_  
ID Number: \_\_\_\_\_ Group Number: \_\_\_\_\_  
Policyholder Name: \_\_\_\_\_  
Name of Insurance: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**Are you a member of a Medicare Replacement Plan - MHMO or PFFS?** NO / YES

**Policyholder Name:** \_\_\_\_\_  
**ID / Policy #:** \_\_\_\_\_  
**Insurance Name:** \_\_\_\_\_  
**Insurance Address:** \_\_\_\_\_  
**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_